

EHS Software Demo Scorecard

Use this card to score each vendor on team fit and audit readiness.

Vendor:

Date:

Red Flag
Partial/Caution
Strong

Compliance Workflow Fit:

up to 6 points

- 1** Corrective actions from start to finish
Can they shown a corrective action assigned, escalated, and closed live?
- 2** Multi-site rollup
Does the vendor offer compliance status across every site?
- 3** MOC approval routing enforced
Does a change can't skip a required review step to beat a deadline?

Team Fit & Usability:

up to 6 points

- 4** Live configuration to your real form
Can they build one of your actual audit or inspection forms live?
- 5** Easy to learn for non-technical staff
Can someone without a technical background complete the tasks they're assigned?
- 6** Field and mobile use
Can a user easily view the platform on mobile?

Rollout Readiness:

up to 6 points

- 7** Implementation timeline is specific
Does the vendor own data migration? Can they give you a reasonable go-live date?
- 8** Transparent pricing by module
Can you pay for the module(s) you need rather than a full product suite?
- 9** Support model after launch
Will you get a dedicated, onshore support rep?

Total score out of 18 — what it means

14–18: Strong fit. Explore the next stage with confidence!

8–13: Workable. Explore further whichever category scored lowest.

Below 8: Red flag. This system may create more work for your team.